

Our Client Guarantee

At each and every stage of our relationship with you, we do everything possible to take away your concerns, exceed your expectations and give you guaranteed reassurance and peace of mind in your decision to partner with SBA Financial.

At every point, we want you to be 100% satisfied with the value and expertise you receive from our team.

When we first meet...

The cost of your first Initial Consultation with us is completed covered in full by us.

When we meet again...

If you decide to proceed to the next stage, we will arrange for you to have a Discovery Meeting. This meeting is designed to give you the opportunity to discuss your current situation, your worries and concerns, as well as what you want to achieve. We are there to listen, provide input and advice to help you make the right decisions.

It is important that you feel that the Discovery Meeting is a valuable use of your time and represents value for money. But if, for whatever reason, you don't think you've had value for money, you'll receive 100% of your Discovery Meeting fee back, guaranteed.

Truly Independent Advice...

Many agents and advisors claim independence, but many are not truly free of suppliers, banks or brokers, and some base decisions on high commission products. We are 100% independent and guarantee...

- To work with you on a fee only basis.
- To advise you on the most beneficial solution for you.
- That we are not influenced by any other organisation and are unbiased in making any recommendations.
- To advise you of every cost up front, so that you can decide if it is value for money.